

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

SCHEDULE 13D/A

**INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT  
TO RULE 13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO**

**RULE 13d-2(a)**

**Under the Securities Exchange Act of 1934**

(Amendment No. 1)

Westwood Holdings Group, Inc.  
(Name of Issuer)

Common Stock, par value \$0.01 per share  
(Title of Class of Securities)

961765104  
(CUSIP Number)

Hoak Public Equities, L.P.  
3963 Maple Avenue, Suite 450  
Dallas, Texas 75219  
(214) 855-2284  
(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications)

May 9, 2024  
(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box .

*Note.* Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* Rule 13d-7 for other parties to whom copies are to be sent.

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAME OF REPORTING PERSONS  Hoak Public Equities, L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS  WC	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Texas	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 673,068
	8	SHARED VOTING POWER -0-
	9	SOLE DISPOSITIVE POWER 673,068
	10	SHARED DISPOSITIVE POWER -0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  673,068	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES* <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  7.2%*	
14	TYPE OF REPORTING PERSON  PN	

\* This calculation is based upon 9,313,223 shares of Common Stock, \$0.01 par value per share (“Common Stock”) of Westwood Holdings Group, Inc. (the “Issuer”) outstanding as of April 24, 2024 as disclosed on the Issuer’s Form 10-Q filed with the U.S. Securities and Exchange Commission (the “SEC”) on May 1, 2024.

1	NAME OF REPORTING PERSONS  Hoak Fund Management, L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS  AF	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Texas	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 673,068
	8	SHARED VOTING POWER -0-
	9	SOLE DISPOSITIVE POWER 673,068
	10	SHARED DISPOSITIVE POWER -0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  673,068	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES* <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  7.2%*	
14	TYPE OF REPORTING PERSON  PN	

\* This calculation is based upon 9,313,223 shares of Common Stock of the Issuer outstanding as of April 24, 2024 as disclosed on the Issuer's Form 10-Q filed with the SEC on May 1, 2024.

1	NAME OF REPORTING PERSONS  Hoak & Co.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS  AF	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Texas	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 673,068
	8	SHARED VOTING POWER -0-
	9	SOLE DISPOSITIVE POWER 673,068
	10	SHARED DISPOSITIVE POWER -0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  673,068	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES* <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  7.2%*	
14	TYPE OF REPORTING PERSON  CO	

\* This calculation is based upon 9,313,223 shares of Common Stock of the Issuer outstanding as of April 24, 2024 as disclosed on the Issuer's Form 10-Q filed with the SEC on May 1, 2024.

1	NAME OF REPORTING PERSONS  J. Hale Hoak	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS  AF	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 725,351*
	8	SHARED VOTING POWER -0-
	9	SOLE DISPOSITIVE POWER 725,351*
	10	SHARED DISPOSITIVE POWER -0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  725,351	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES* <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  7.8%**	
14	TYPE OF REPORTING PERSON  IN	

\* Includes (1) 673,068 shares of Common Stock of the Issuer held directly by Hoak Public Equities, L.P., and (2) 52,283 shares of Common Stock of the Issuer held by J. Hale Hoak (of which 25,000 shares of Common Stock are held in the name of J. Hale Hoak Child's Trust).

\*\* This calculation is based upon 9,313,223 shares of Common Stock of the Issuer outstanding as of April 24, 2024 as disclosed on the Issuer's Form 10-Q filed with the SEC on May 1, 2024.

1	NAME OF REPORTING PERSONS  James M. Hoak, Jr.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS  AF	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 673,068
	8	SHARED VOTING POWER 0
	9	SOLE DISPOSITIVE POWER 673,068
	10	SHARED DISPOSITIVE POWER 0
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  673,068	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES* <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  7.2%*	
14	TYPE OF REPORTING PERSON  IN	

\* This calculation is based upon 9,313,223 shares of Common Stock of the Issuer outstanding as of April 24, 2024 as disclosed on the Issuer's Form 10-Q filed with the SEC on May 1, 2024.

This Amendment No. 1 to Schedule 13D (“Amendment No. 1”) amends and supplements the Schedule 13D originally filed with the Securities and Exchange Commission (“SEC”) on December 12, 2023 (the “Original 13D”, and together with Amendment No. 1, the “Schedule 13D”). Unless otherwise indicated, all capitalized terms used but not defined herein shall have the meanings ascribed to them in the Original 13D.

This Amendment No. 1 is being filed to make amendments to the Schedule 13D as follows:

**Item 3. Source and Amount of Funds or Other Consideration.**

Item 3 of the Schedule 13D is hereby amended and restated in its entirety as follows:

The total amount of funds used for the purchase of Common Stock by HPE was \$7,426,092.73 (including costs of commissions and expenses). All of the shares of Common Stock beneficially owned by HPE were paid for using working capital of HPE. Hoak Management, Hoak & Co. and James M. Hoak, Jr., do not directly hold any Common Stock but may be deemed to beneficially own the Common Stock owned by HPE.

J. Hale Hoak may also be deemed to beneficially own the Common Stock owned by HPE. The total amount of funds used for the purchase of the remaining Common Stock reported by J. Hale Hoak (of which 25,000 shares are held in J. Hale Hoak Child’s Trust), was \$602,557.81 (including costs of commissions and expenses), such shares being paid for using personal funds.

**Item 5. Interest in Securities of the Issuer.**

Item 5 of the Schedule 13D is hereby amended by amending and replacing in their entirety each of Items 5(a) and 5(c) as follows:

- (a) As of the date of this Schedule 13D, based upon 9,313,223 shares of Common Stock of the Issuer outstanding as of April 24, 2024 as disclosed on the Issuer’s Form 10-Q filed with the SEC on May 1, 2024:
  - i. HPE directly owns an aggregate of 673,068 shares of Common Stock, representing approximately 7.2% of the outstanding Common Stock.
  - ii. Hoak Management, in its capacity as HPE’s general partner, may be deemed to beneficially own an aggregate of 673,068 shares of Common Stock, representing approximately 7.2% of the outstanding Common Stock.
  - iii. Hoak and Co., in its capacity as the general partner of Hoak Management, may be deemed to beneficially own an aggregate of 673,068 shares of Common Stock, representing approximately 7.2% of the outstanding Common Stock.
  - iv. James M. Hoak, Jr., in his capacity as Hoak & Co.’s controlling shareholder and Chairman, may be deemed to beneficially own 673,068 shares of Common Stock, representing approximately 7.2% of the outstanding Common Stock.
  - v. J. Hale Hoak (1) owns an aggregate of 52,283 shares of Common Stock (of which 25,000 shares are held in J. Hale Hoak Child’s Trust) and (2) in his capacity as Hoak & Co.’s President may be deemed to beneficially own an aggregate of 673,068 shares of Common Stock, for an aggregate of 725,351 shares of Common Stock representing approximately 7.8% of the outstanding Common Stock.
- (c) Schedule A hereto sets forth all transactions in the Common Stock within the past 60 days by any Reporting Person. Except for the transactions set forth on Schedule A, none of the Reporting Persons effected any transaction in the Common Stock during the past 60 days.

**Item 7. Material to Be Filed as Exhibits**

[99.1](#)

Joint Filing Agreement dated May 13, 2024, by and among Hoak Public Equities, L.P., Hoak Fund Management, L.P., Hoak & Co., James M. Hoak, Jr., and J. Hale Hoak



**SIGNATURES**

After reasonable inquiry and to the best of his knowledge and belief, each of the undersigned certifies that the information set forth in this Statement is true, complete and correct.

Dated: May 13, 2024

**Hoak Public Equities, L.P.**

By: Hoak Fund Management, L.P., its general partner

By: Hoak & Co., its general partner

By: /s/ J. Hale Hoak  
J. Hale Hoak  
President

**Hoak Fund Management, L.P.**

By: Hoak & Co., its general partner

By: /s/ J. Hale Hoak  
J. Hale Hoak  
President

**Hoak & Co.**

By: /s/ J. Hale Hoak  
J. Hale Hoak  
President

**James M. Hoak, Jr.**

By: /s/ James M. Hoak, Jr  
James M. Hoak, Jr.

**J. Hale Hoak**

By: /s/ J. Hale Hoak  
J. Hale Hoak

**Schedule A**

**Transactions – Last 60 days**

<b>Reporting Person</b>	<b>Transaction Date</b>	<b>Transaction</b>	<b>Shares</b>	<b>Total Price Per Share (including costs of commissions and expenses)</b>
J. Hale Hoak	3/14/2024	Purchase	315	\$11.99
Hoak Public Equities, L.P.	4/30/2024	Purchase	3,200	\$12.60
Hoak Public Equities, L.P.	4/30/2024	Purchase	12,185	\$12.72
Hoak Public Equities, L.P.	5/2/2024	Purchase	6,974	\$12.49
Hoak Public Equities, L.P.	5/2/2024	Purchase	6,751	\$12.50
Hoak Public Equities, L.P.	5/6/2024	Purchase	4,220	\$11.73
Hoak Public Equities, L.P.	5/6/2024	Purchase	1,320	\$11.79
Hoak Public Equities, L.P.	5/7/2024	Purchase	133	\$11.81
Hoak Public Equities, L.P.	5/9/2024	Purchase	12,514	\$12.00
Hoak Public Equities, L.P.	5/10/2024	Purchase	771	\$12.06

**JOINT FILING AGREEMENT**

In accordance with Rule 13d-1(k)(1)(iii) under the Securities Exchange Act of 1934, as amended, the persons named below agree to the joint filing on behalf of each of them of a Statement on Schedule 13D dated May 13, 2024 (including amendments thereto) with respect to the Common Stock of Westwood Holdings Group, Inc. This Joint Filing Agreement shall be filed as an Exhibit to such Statement.

Dated: May 13, 2024

**Hoak Public Equities, L.P.**

By: Hoak Fund Management, L.P., its general partner

By: Hoak & Co., its general partner

By: /s/ J. Hale Hoak  
J. Hale Hoak  
President

**Hoak Fund Management, L.P.**

By: Hoak & Co., its general partner

By: /s/ J. Hale Hoak  
J. Hale Hoak  
President

**Hoak & Co.**

By: /s/ J. Hale Hoak  
J. Hale Hoak  
President

**James M. Hoak, Jr.**

By: /s/ James M. Hoak, Jr  
James M. Hoak, Jr.

**J. Hale Hoak**

By: /s/ J. Hale Hoak  
J. Hale Hoak

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